

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 09, 2018

REGISTRATION NO: 27110  
BONDS ISSUED BY: Windsor C-1 School District  
AMOUNT OF ISSUE: \$9,500,000.00 (Series 2018) COUNTY: Jefferson  
(remaining portion of \$14,750,000 authorized)  
DATE OF ISSUE: April 12, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, furnishing of safety and security measures and upgrades at the High School, Middle School, Windsor Elementary, Freer Elementary and the Intermediate Center; construct, equip and expand the Auditorium at the High School, doubling the seating capacity and opportunity for community use and involvement; remodel and improve the science classrooms, science labs, art classroom, and construct, equip, and furnish a new band room at the Middle School; to construct, equip and furnish additional classrooms at Windsor Elementary to complete the facility; to construct a new Nurse's Office at Freer Elementary; to construct, equip and furnish new classrooms for third grade at the Intermediate Center; District-wide roof repairs and replacement and asphalt improvements; and to the extent funds are available, to construct, equip, and furnish classrooms for an Early Learning Center; to construct a permanent softball field on the main campus; to construct an athletic field and walking track for community use at Freer Elementary and to complete other improvements to the existing facilities of the District.

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$1,750,000.00	03/01/2033	*
	\$1,750,000.00	03/01/2034	*
	\$2,000,000.00	03/01/2035	*
	\$2,000,000.00	03/01/2036	*
	\$2,000,000.00	03/01/2037	*
5.50000%	\$9,500,000.00	03/01/2037	

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$10,426,060.00  
INTEREST RATE: 4.66124%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$222,022,418.00  
INDEBTEDNESS: (Including this issue) \$32,268,625.00  
NOTICE OF ELECTION: Published in The Countian, Jefferson County on March 17 and 24, 2017.  
DATE OF ELECTION: April 4, 2017  
ELECTION RESULTS: Yes - 1780 No - 472  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable

